



Consolidating positive moves, equities trading on the floor of the Nigerian Stock Exchange ended in the green, as the lead performance pointer- NSEASI added marginal **5Bpts** to its trading points, and closed at 40,243.05 from 40,221.17. It was a mixed performance amongst the observed market indices in this report. Thus, Week to Date, the lead index is **5Bpts** above opening, while the total gained points in the month October is now **5Bpts**. See the index movement table for details.

The month of September ended in strong positive drive as investors positioned for expected nine months financials. Recall that, we had consistently noted that the month will experience positive surge towards the end. We expect the move to linger for some more trading days in the month of October. Please note that given the two positive strides posted as the month ends, Year to Date loss is almost wiped off. Meanwhile, since most of the results will be unveiled within the current month, and they are bound to be mixed, especially due to the mixed Fx regime within which it operated the third quarter of the month; thus, we expect a mixed performance within the month. We also expect the market to take advantage of the prevailing low interest yield as against the improving dividend yield around the market. On the strength of the above, we strictly recommend that investors play cautiously by carefully observing earnings trend from the first quarter of the year through the second quarter, and predict with lowest possible confidence interval, expected performances in the third quarter.

The total value gained by the Market Capitalization of the listed equities during today's trading activities was **N14.449 billion**, same as **7Bpts** above the opening value. Meanwhile, trading activities for the day produced **23 ADVANCERS** and **14 LAGERS**. NGXASI Year to Date loss is now **7Bpts** while the Market Capitalization Year to Date loss stood at **N86.801 billion** same as **41Bpts** below the year's opening value.

Leading on the advancers' log is Masard that gained 9.87% to round up the day's trade at N2.56 from N2.33. PharmaDeko followed with 9.79% to end at N2.58 from N2.35. UPL, CHIPLC and Courtville rounded up the top 5 price percentage gainers log with 9.76%, 8.77% and 8.57% respectively.

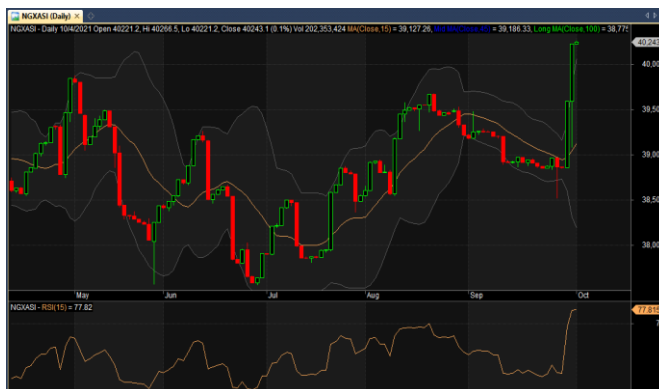
On the flip side Morison led with 10.00% loss, as it closed at N1.89 from N2.10. NNFM followed with 9.94% to round up the day's trade at N7.70 from N8.55. VeritasKap, Cornerstone and Jaiz Bank completed the top 5 price percentage losers' log with 8.70%, 8.62% and 5.00% respectively.

Over the Counter (OTC) Market Index ended in the positive territory by adding 0.12% to close the day's trade at 733.92, similarly, the market Capitalisation equally rounded up in the green as it gained 0.12% and close at 637.91 billion. Today's performance produced one (1) advancer, and zero (0) decliners. Kindly view today's price list [Here](#).

As at the time this report was gathered, Brent Crude sells at 81.31\$/bbl, this is **6Bpts** above the last close price.

The I&E FX Window opened at N413.71 traded as high as N415.50 before rounding up at N413.55, having transacted a total of \$108.83 million through the day. Please note that, margin between the close and open value is **4Bpts** up. We are of the opinion that the FX-Market will trade within same range tomorrow. See below table for Lagos BDC Fx-Rates.

In the money market, the Overnight (O/N) rate closed at 8.75%, same as **7.00%** below the previous closing position. Meanwhile, Open Buy-Back (OBB) rate as at ended at 8.00% that is **7.00%** below the previous close. Safe Trade.



Index Movement: 4th October, 2021					
INDEX TITLE	30-Sep-21	04-Oct-21	Daily % Chg	WTD (%)	MTD (%)
	PCLOSE	CLOSE			
NGX ASI	40,221.17	40,243.05	0.05	0.05	0.05
NSE 30	1,674.51	1,675.71	0.07	0.07	0.07
NSEPREMIUM	4,070.31	4,072.99	0.07	0.07	0.07
NSE PENSION	1,552.33	1,556.24	0.25	0.25	0.25
NSE CONSUMER GDS	567.17	567.47	0.05	0.05	0.05
NSE BANKING	370.85	370.90	0.01	0.01	0.01
NSE INSURANCE	173.04	175.68	1.53	1.53	1.53
NSE OIL/GAS	367.27	365.86	-0.38	-0.38	-0.38
NSE LOTUS II	2,905.02	2,904.84	-0.01	-0.01	-0.01
NSE INDUSTRIALGDS	2,089.38	2,088.86	-0.02	-0.02	-0.02

Market Capitalisation Movement				
	PCLOSE	CLOSE	CHANGE	PERCENTAGE CHANGE
Today	20,955,508,747,720.80	20,969,958,439,309.90	14,449,691,589.10	0.07
Week to Date	20,955,508,747,720.80	20,969,958,439,309.90	14,449,691,589.10	0.07
Month to Date	20,955,508,747,720.80	20,969,958,439,309.90	14,449,691,589.10	0.07

Year to Date Movement				
	NSEASI	MKT CAP YEAR OPEN	YEAR TO DATE RETURN	YTD (%)
YTD Returns (%)	-0.07	21,056,759,785,054.50	-86,801,345,744.60	-0.41

Top Performers' Log: 4th October, 2021					
Top 5 Gainers (%)					
Company	Pclose	Close	Change	%Change	
MANSARD	2.33	2.56	0.23	9.87	
PHARMDEKO	2.35	2.58	0.23	9.79	
UPL	1.23	1.35	0.12	9.76	
CHIPLC	0.57	0.62	0.05	8.77	
COURTVILLE	0.35	0.38	0.03	8.57	

Top 5 Losers (%)					
Company	Pclose	Close	Change	%Change	
MORISON	2.10	1.89	0.21	10.00	
NNFM	8.55	7.70	0.85	9.94	
VERITASKAP	0.23	0.21	0.02	8.70	
CORNERST	0.58	0.53	0.05	8.62	
JAIZBANK	0.60	0.57	0.03	5.00	

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OTC MARKET: 4th October, 2021		
PARAMETER	CURRENT	CHANGE
NSI	733.92	0.12
Mkt. Capitalization (BN)	637.91	0.12
Volume Traded	441,212.00	92.54
Value Traded	6,350,537.40	37.43
Deals Executed	12.00	36.84

Crude Oil & Natural Gas- 4th October, 2021						
INDEX	UNITS	PRICE	CHANGE	%CHANGE	CONTRACT	TIME (EDT)
WTI Crude Oil (Nymex)	USD/bbl	77.59	0.03	-0.04%	1-Nov-21	20:33:00
Brent Crude (ICE)	USD/bbl	81.31	0.05	0.06%	1-Dec-21	20:33:00
Crude Oil (Tokyo)	JPY/kl	49,100.00	810.00	1.68%	1-Dec-22	19:45:00
Natural Gas (Nymex)	USD/MMBtu	5.86	0.09	1.54%	1-Nov-21	20:33:00

FMDQ OTC UPDATES: 4th October, 2021						
I&E FX-WINDOW AS@ 4th October						
Open	High	Low	Close	Change(%)	Volume(MMS)	
413.71	415.50	404.00	413.55	0.04	108.83	
Money Market AS@ 4th October			NAFEX AS@ 30th September			
	Rate (%)	Change (%)		S/N	Change (%)	
O/N	8.75	7.00	Spot	413.05	0.12	
			NITTY AS@ 30th September			
OBB	8.00	7.00	Tenor	Rate (%)	Change (%)	
			1M		3.26	0.05
NIBOR AS@ 30th September			3M		3.90	0.24
Tenor	Rate (%)	Change (%)	6M		4.86	0.35
O/N	14.70	2.23	9M		6.38	0.14
1M	15.03	0.34	12M		7.46	0.05
3M	16.20	0.03	DEBT SIZE (N Trillion) AS@ 4th October			
6M	16.83	0.03	24.60			

Key Economic Indicators of Selected Countries: Updated 20th September, 2021									
Country	GDP	GDP YoY	GDP QoQ	Interest rate	Inflation rate	Jobless rate	Gov. Budget	Debt/GDP	Population
Nigeria	432	5.00%	-13.90%	11.50%	17.01%	33.30%	-3.80%	34.98%	206.14
Egypt	363	2.90%	2.90%	8.25%	5.70%	7.30%	-9.00%	88.00%	100.50
South Africa	302	19.30%	1.20%	3.50%	4.60%	34.40%	-12.30%	83.00%	59.30
Kenya	99	-1.10%	3.49%	7.00%	6.57%	7.20%	-7.80%	65.60%	53.70
Ghana	72	3.90%	0.80%	13.50%	9.70%	4.50%	-13.80%	78.00%	30.96
France	2603	18.70%	1.10%	0.00%	1.90%	8.00%	-9.20%	115.70%	67.29
China	14723	7.90%	1.30%	3.85%	0.80%	5.10%	-3.70%	66.80%	1443.50
United States	20937	12.20%	6.60%	0.25%	5.30%	5.20%	-14.90%	107.60%	329.48

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