



Bringing Year to Date returns to the green zones, equities trading on the floor of the Nigerian Stock Exchange ended in the positive territory, as the lead performance pointer- NSEASI added **118Bpts** to its trading points, and closed at 40,716.66 from 40,243.05. Safe NSE-Consumer Goods and NSE-Insurance Indexes that shed points, other observed market indices in this report gained. Thus, Week to Date, the lead index is **123Bpts** above opening, while the total gained points in the month October is now **123Bpts**. See the index movement table for details.

The month of September ended in strong positive drive as investors positioned for expected nine months financials. Recall that, we had consistently noted that the month will experience positive surge towards the end. We expect the positive move to linger for some more trading days in the month of October. After today's positive move, market year to date returns turned green. Meanwhile, since most of the expected results will be unveiled within the current month, and they are bound to be mixed, especially due to the mixed Fx regime within which it operated the third quarter of the month; thus, we expect a mixed performance within the month. We also expect the market to take advantage of the prevailing low interest yield as against the improving dividend yield around the market. On the strength of the above, we strictly recommend that investors play cautiously by carefully observing earnings trend from the first quarter of the year through the second quarter, and predict with lowest possible confidence interval, expected performances in the third quarter.

The total value gained by the Market Capitalization of the listed equities during today's trading activities was **N246.786 billion**, same as **118Bpts** above the opening value. Meanwhile, trading activities for the day produced **32 ADVANCERS** and **18 LAGERS**. NGXASI Year to Date gain is now **111Bpts** while the Market Capitalization Year to Date gain now stood at **N159.98 billion** same as **76Bpts** above the year's opening value.

Leading on the advancers' log is **FBNH** that gained 9.76% to round up the day's trade at **N9.00** from **N8.20**. **PharmaDeko** followed with 9.69% to end at **N2.83** from **N2.58**. **Courteville**, **Learn Africa** and **Jaiz Bank** rounded up the top 5 price percentage gainers log with 7.89%, 7.64% and 7.02% respectively.

On the flip side **University Press (UPL)** led with 9.63% loss, as it closed at **N1.22** from **N1.35**. **Regency Alliance** followed with 8.89% to round up the day's trade at **N0.41** from **N0.45**. **International Breweries**, **Pz Cussons** and **CHIPLC** completed the top 5 price percentage losers' log with 6.25%, 5.22% and 4.84% respectively.

Over the Counter (OTC) Market Index ended in the negative territory by shedding 0.62% to close the day's trade at **729.38**, similarly, the market Capitalisation equally rounded up in the red as it lost 0.62% and close at **633.96 billion**. Today's performance produced two (2) advancers, and three (3) decliners. Kindly view today's price list [Here](#).

As at the time this report was gathered, **Brent Crude** sells at **82.50\$/bbl**, this is **7Bpts** below the last close price.

The I&E FX Window opened at **N414.03** traded as high as **N415.20** before rounding up at **N414.30**, having transacted a total of **\$122.15 million** through the day. Please note that, margin between the close and open value is **18Bpts** up. We are of the opinion that the FX-Market will trade within same range tomorrow. See below table for Lagos BDC Fx-Rates.

In the money market, the Overnight (O/N) rate closed at **6.83%**, same as **1.82%** below the previous closing position. Meanwhile, Open Buy-Back (OBB) rate as at ended at **6.17%** that is **1.83%** below the previous close. Safe Trade.



Index Movement: 5th October, 2021					
INDEX TITLE	04-Oct-21	05-Oct-21	Daily % Chg	WTD (%)	MTD (%)
	PCLOSE	CLOSE			
NGXASI	40,243.05	40,716.66	1.18	1.23	1.23
NSE 30	1,675.71	1,683.97	0.49	0.56	0.56
NSEPREMIUM	4,072.99	4,096.57	0.58	0.65	0.65
NSE PENSION	1,556.24	1,580.54	1.56	1.82	1.82
NSE CONSUMER GDS	567.47	564.98	-0.44	-0.39	-0.39
NSE BANKING	370.90	380.17	2.50	2.51	2.51
NSE INSURANCE	175.68	173.66	-1.15	0.36	0.36
NSE OIL/GAS	365.86	368.77	0.80	0.41	0.41
NSE LOTUS II	2,904.84	2,906.23	0.05	0.04	0.04
NSE INDUSTRIALGDS	2,088.86	2,088.83	-0.00	-0.03	-0.03
Market Capitalisation Movement					
	PCLOSE	CLOSE	CHANGE	PERCENTAGE CHANGE	
Today	20,969,958,439,309.90	21,216,745,111,336.30	246,786,672,026.40	1.18	
Week to Date	20,955,508,747,720.80	21,216,745,111,336.30	261,236,363,615.50	1.25	
Month to Date	20,955,508,747,720.80	21,216,745,111,336.30	261,236,363,615.50	1.25	
Year to Date Movement					
	NSEASI	MKT CAP YEAR OPEN	YEAR TO DATE RETURN	YTD (%)	
YTD Returns (%)	1.11	21,056,759,785,054.50	159,985,326,281.80	0.76	

Top Performers' Log: 5th October, 2021				
Top 5 Gainers (%)				
Company	Pclose	Close	Change	%Change
FBNH	8.20	9.00	0.80	9.76
PHARMDEKO	2.58	2.83	0.25	9.69
COURTVILLE	0.38	0.41	0.03	7.89
LEARNAFRCA	1.44	1.55	0.11	7.64
JAIZBANK	0.57	0.61	0.04	7.02
Top 5 Losers (%)				
Company	Pclose	Close	Change	%Change
UPL	1.35	1.22	0.13	9.63
REGALINS	0.45	0.41	0.04	8.89
INTBREW [BLS]	4.80	4.50	0.30	6.25
PZ [MRF]	5.75	5.45	0.30	5.22
CHIPLC	0.62	0.59	0.03	4.84

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OTC MARKET: 5th October, 2021		
PARAMETER	CURRENT	CHANGE
NSI	729.38	0.62
Mkt. Capitalization (BN)	633.96	0.62
Volume Traded	5,427,106.00	1,130.04
Value Traded	25,820,877.00	306.59
Deals Executed	37.00	208.33

Crude Oil & Natural Gas- 5th October, 2021						
INDEX	UNITS	PRICE	CHANGE	%CHANGE	CONTRACT	TIME (EDT)
WTI Crude Oil (Nymex)	USD/bbl	78.83	0.10	-0.13%	1-Nov-21	23:03:00
Brent Crude Oil (ICE)	USD/bbl	82.50	0.06	-0.07%	1-Dec-21	23:02:00
Crude Oil (Tokyo)	JPY/d	50,200.00	830.00	1.68%	1-Dec-22	21:43:00
Natural Gas (Nymex)	USD/MMBtu	6.24	0.07	-1.16%	1-Nov-21	23:03:00

FMDQ OTC UPDATES: 5th October, 2021						
I&E FX-WINDOW AS@ 5th October						
Open	High	Low	Close	Change (%)	Volume (MMS)	
414.03	415.20	404.00	414.30	0.18	122.15	
Money Market AS@ 5th October			NAFEX AS@ 4th October			
	Rate (%)	Change (%)		\$/#	Change (%)	
O/N	6.83	1.82	Spot	412.88	0.04	
			NITTY AS@ 4th October			
OBB	6.17	1.83	Tenor	Rate (%)	Change (%)	
			1M	3.07	0.18	
NIBOR AS@ 4th October			3M	3.83	0.07	
Tenor	Rate (%)	Change (%)	6M	4.90	0.04	
O/N	13.10	1.60	9M	6.35	0.03	
1M	12.31	2.72	12M	7.94	0.48	
3M	13.16	3.04	DEBT SIZE (N Trillion) AS@ 5th October			
6M	13.58	3.25	24.61			

Key Economic Indicators of Selected Countries: Updated 20th September, 2021								
Country	GDP	GDP YoY	GDP QoQ	Interest rate	Inflation rate	Jobless rate	Gov. Budget/Debt/GDP	Population
Nigeria	432	5.00%	-13.90%	11.50%	17.01%	33.30%	-3.80%	206.14
Egypt	363	2.90%	2.90%	8.25%	5.70%	7.30%	-9.00%	100.50
South Africa	302	19.30%	1.20%	3.50%	4.60%	34.40%	-12.30%	59.30
Kenya	99	-1.10%	3.49%	7.00%	6.57%	7.20%	-7.80%	53.70
Ghana	72	3.90%	0.80%	13.50%	9.70%	4.50%	-13.80%	30.96
France	2603	18.70%	1.10%	0.00%	1.90%	8.00%	-9.20%	115.70%
China	14723	7.90%	1.30%	3.85%	0.80%	5.10%	-3.70%	66.80%
United States	20937	12.20%	6.60%	0.25%	5.30%	5.20%	-14.90%	107.60%

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